

Use this form if you'd like to change your investment mix and you're a member of the Active Super Retirement Scheme.

You can complete this form by typing directly onto it, or by using a black pen and capital letters. Use (✓) to mark boxes.

Make sure you consider the relevant Product Disclosure Statement (PDS) available at [activesuper.com.au/PDS](http://activesuper.com.au/PDS) before making a decision.

You can change how your super is invested at any time by updating your investment online.

It's quick and easy to register for Member Online. Simply click 'Login' at [activesuper.com.au](http://activesuper.com.au) and follow the 'Register now' prompts.

### Investment effective date

If you're a new member, the effective date of your investment choice will be the first Business Day we receive both this form and your funds.

If you're an existing member, the effective date of your investment choice will be the date we receive this form.

If you've nominated a future date, it will be your nominated date only if it's a business day after we receive this form. If your nominated date isn't a business day, the effective date will be the business day immediately following your nominated date.

**NOTE:** If you are a contributory member, the employer financed component of your benefit is not affected by your investment choice.

## 1. YOUR DETAILS

Member no.

Date of birth (DD MM YY)       Title (e.g. Ms)

Given name(s)

Family name

Email

Phone (home)  Phone (work)

Phone (mobile)

**Postal Address**

No./Street

Suburb/Town

State/Territory  Postcode

**Residential address**  select if same as postal address above

No./Street

Suburb/Town  State/Territory  Postcode

## 2. YOUR CHOICE OF INVESTMENT OPTION

You can invest your super in only one of these investment options.

**Pre-mixed options**

High Growth    %

Growth    %

Balanced    %

Conservative Balanced    %

Conservative    %

**Single sector option**

Managed Cash    %

Date you wish your election to become effective:

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### 3. YOUR DECLARATION

**I declare and acknowledge that:**

- the Retirement Scheme PDS contains a detailed description of available investment options;
- LGSS Pty Limited (ABN 68 078 003 497) (the "Trustee") can provide me with information but cannot give me investment advice and the Retirement Scheme PDS is a general guide and does not constitute investment advice;
- the Trustee is not liable for my choice of investment option(s) and that professional financial advice may assist me in making my decision;
- I understand that investment returns are not guaranteed and can be positive or negative;
- any change to the investment option(s) applicable to my account balance and/or future transactions will take effect on the effective date as explained in the PDS and/or note section of this form;
- once my request to switch has been accepted by the Trustee, it cannot be reversed; and
- I may change my investment option at any time. Active Super doesn't charge switch fees.

Signed

Date (DD MM YY)

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### SEND YOUR COMPLETED FORM BACK TO US AT:

**Mail** Active Super, PO Box N835, Grosvenor Place NSW 1220

**Email** [admin@activesuper.com.au](mailto:admin@activesuper.com.au)

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**Privacy Collection Statement**

The information provided on this form is collected by LGSS Pty Limited (ABN 68 078 003 497) as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super') for the purposes of administering accounts and providing services to you associated with fund membership. If you do not provide the requested information, Active Super may not be able to perform these services. Your personal information may be shared with our administrator, other superannuation trustees and other services providers, in order to be able to provide our services to you. We may provide information to government, regulatory or other bodies if required by law. For further information about how we manage and protect personal information, please refer to our privacy policy available at [activesuper.com.au/privacy-policy](https://activesuper.com.au/privacy-policy) or by calling us on 1300 547 873. It sets out how we use the information we hold about you, how you can access and correct the information, how you may complain about a breach of privacy and our process for resolving privacy related enquiries and complaints.

Issued by LGSS Pty Limited (ABN 68 078 003 497) (AFSL 383558), as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super').